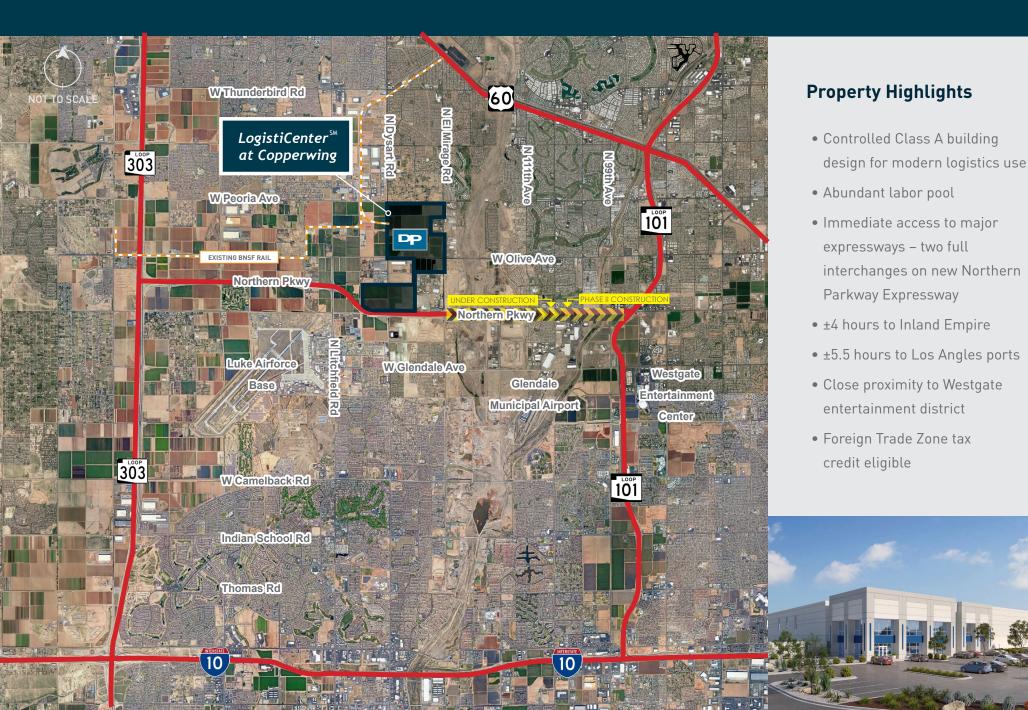


Northern Parkway & Dysart Road | El Mirage, AZ

CBRE



LogistiCenter[™] at Copperwing will be one of the largest industrial parks in Arizona history.



Conceptual Site Plan

±961 Acres

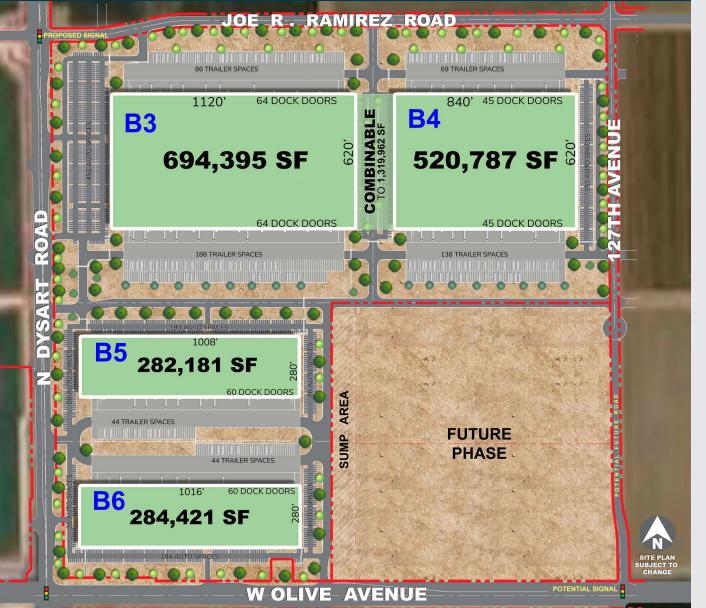
Over ±10 million SF of distribution space and individual buildings up to ±1.4 million SF

LogistiCenter[™] **at Copperwing**



Phase 1 - ±1,781,784 SF

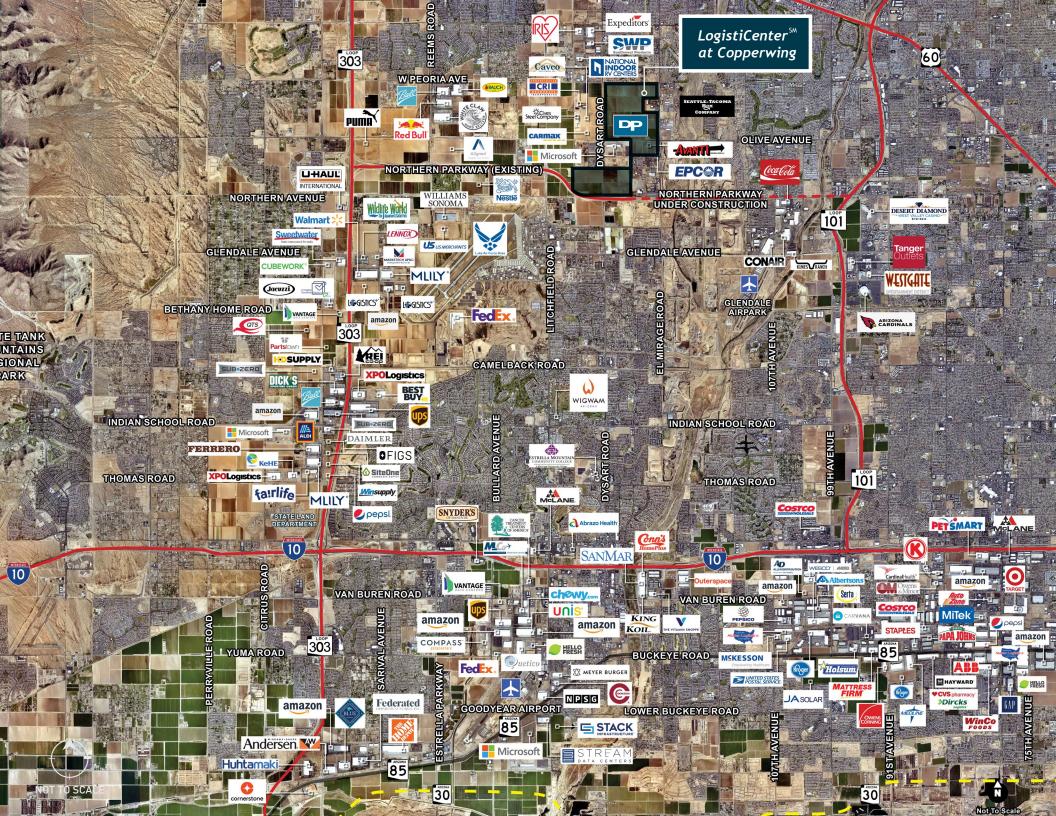
- Deliveries beginning Spring 2024
- \bullet Buildings combinable up to $\pm 1,319,962$ SF and divisible down to $\pm 100,000$ SF
- Foreign Trade Zone tax credit eligible



ВЗ	В4	B5	B6
694,395	520,787	282,181	284,421
40.0	32.6	18.3	18.1
BTS	BTS	BTS	BTS
40'	40'	36'	36'
1120' x 620'	840' x 620'	1008' x 280'	1016' x 280'
56' x 50'	56' x 50'	56' x 50'	56' x 50'
60'	60'	60'	60'
190'	190'	135'- 190'	135'- 190'
128	90	60	60
4	4	2	2
274	207	44	44
519	279	359	297
8"	8"	7"	7"
LED (30 FC)			
ESFR			
3,000 Amps (Expandable)			
60 Mil TPO			
	694,395 40.0 BTS 40' 1120' x 620' 56' x 50' 60' 190' 128 4 274 519 8"	694,395 520,787 40.0 32.6 BTS BTS 40' 40' 1120' x 840' x 620' 56' x 50' 56' x 50' 60' 60' 190' 190' 128 90 4 4 274 207 519 279 8" 8" LED (3	694,395 520,787 282,181 40.0 32.6 18.3 BTS BTS BTS 40' 40' 36' 1120' x 840' x 1008' x 620' 56' x 50' 56' x 50' 60' 60' 60' 190' 190' 135'-190' 128 90 60 4 4 2 274 207 44 519 279 359 8" 8" 7" LED (30 FC) ESFR

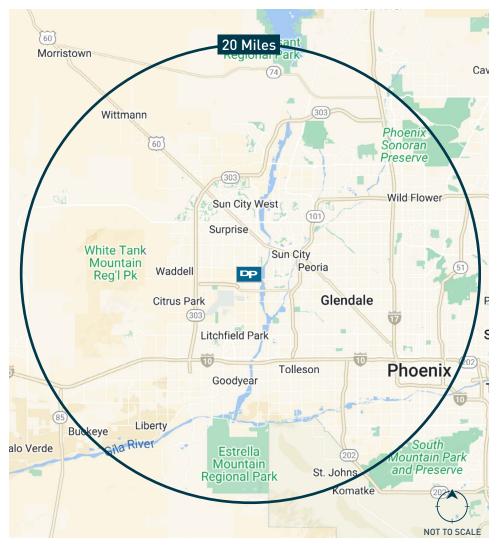


Area Amenities



Demographics

20-Mile Statistics



	5 Miles	10 Miles	20 Miles
Businesses	3,804	17,957	58,051
Employees	51,583	235,354	832,894
Total Households	76,503	344,487	863,133
Average Household Income	\$83,043	\$90,579	\$93,014
Median Age	38.6	37.1	35.2
2022 Population	202,826	964,755	2,415,635
2027 Five Year Projected Population	210,314	1,001,571	2,507,672
Median Household Income	\$62,814	\$68,993	\$67,972



832,894 Employees



58,051 Businesses



2,415,635 Population



1,054,839 Daytime Workers

Location

Highway Travel Times From Phoenix

City	Miles	Hours
Tucson	125	1.8
Las Vegas	285	5.3
Inland Empire	310	4.1
San Diego	350	4.8
El Paso	440	6.0
Albuquerque	475	6.3
Salt Lake City	653	11.0
Bay Area	750	12.0
Dallas	1,120	15.0
Houston	1,185	17.5

ALL MEASUREMENTS ARE APPROXIMATE

LogistiCenter[™] **at Copperwing**

Legend

-- Rail Ways

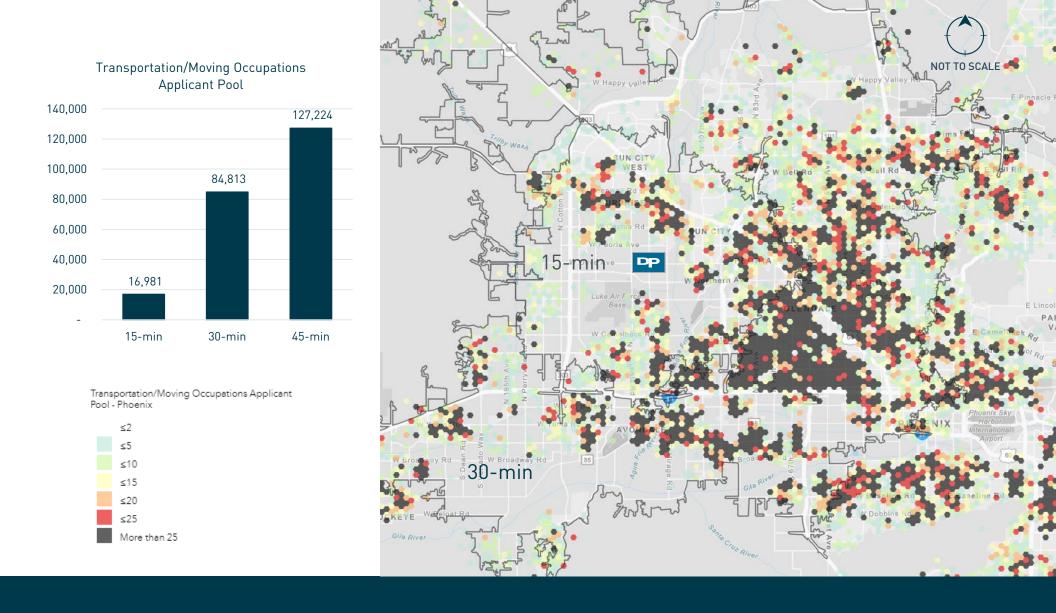
1-Day Highway Delivery

2-Day Highway Delivery

3-Day Highway Delivery







Distribution & Warehouse Skills

The western submarkets of the Phoenix metro have the deepest concentrations of distribution warehouse skills in the area, including West Phoenix, Glendale and Peoria. However, smaller clusters of these skills can be found in the south and east submarkets including South Phoenix and Central Mesa.

The subject site is located proximate to the deeper concentrations of the desired skills, able to access these submarkets within a 30-minute commute and able to access over 84,000 workers in the Transportation and Moving occupations.

Labor Cost Differential

Starting Wages

Labor Analytics identified select transportation and logistics occupations to identify market median wages and compare them to the national average.

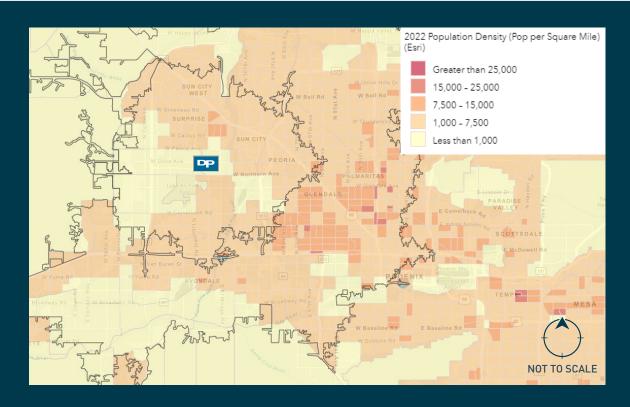
- Wages near the LogistiCenter at Copperwing site are 4.5% to 8.5% below the national average, providing a favorable labor cost position.
- Wages displayed are the median wage for the title at 1 year experience base wage (excluding bonuses, shifts, benefits, etc)
- Supervisor wages are at 3 years experience
- Actual wages may differ by employer based on size, specific job requirements and market demand.



Population Density

Like the concentration of distribution and warehouse workforce, densities of population and workforce are located primarily among the west, south and select east submarkets, including Surprise, Peoria, Glendale and Mesa.





Foreign Trade Zones

LogistiCenterSM at Copperwing is seeking FTZ approval for all users within the park.

El Mirage is a member of the Greater Maricopa Foreign Trade Zone (GMFTZ) and as such, supports the FTZ project underway for the LogistiCenterSM at Copperwing. Once FTZ approval occurs, all users within the project, may operate an FTZ simply by activating their operations with U.S Customs. The FTZ designation and tax support has already been completed by ownership. This will shorten the start-up timeline for "Live Zone operations" by over 50%.

FTZs are areas designated to facilitate and encourage international commerce with opportunities to reduce your cost of operations for companies qualifying for this federal program. The benefits are described below.

Benefits within a FTZ

Property Tax Savings

- Reduce Arizona real and personal/equipment property taxes on investments by as much as 72%.
- Arizona state law allows for any property in a FTZ that is approved and activated to be re-classified down from 18% valuation to 5% valuation.

Reduced Fees/Streamlined Procedures

- Reduced paperwork Consolidated weekly entry process reduces fees.
- Reduced supply chain time Faster customer clearance with special direct delivery procedures.
- Lower fees Reduction can be up to \$1 million in savings annually.
- Duty Deferral and Reduction Duty is paid on end products only when goods enter the U.S.
- Duty Elimination Foreign merchandise in the FTZ may be re-exported free of duty and federal excise tax. No duty is paid on goods scrapped, wasted or destroyed in a FTZ.

Security

 Activated FTZ operators enjoy the highest level of security. This allows operators to negotiate lower insurance rates.





Northern Parkway & Dysart Road El Mirage, AZ

About Dermody Properties

Dermody Properties is a privately-owned real estate investment, development and management firm that specializes in the acquisition and development of logistics real estate in strategic locations for e-commerce fulfillment centers, third-party logistics and distribution customers. Founded in 1960, Dermody Properties has invested more than \$10 billion of total capital across all platforms nationwide, having acquired and developed approximately 110 million square feet of logistics and industrial facilities. In addition to its corporate office in Reno, Nev., it has regional offices in northern and southern California, Atlanta, Phoenix, Seattle, Chicago, Dallas, Indianapolis and New Jersey. For more information, visit www.Dermody.com.

About the LogistiCenterSM Brand

LogistiCenterSM is a national trademark brand, owned and developed by Dermody Properties. It represents the firm's business philosophy of developing Class A distribution facilities that meet the supply-chain requirements of the most innovative companies. All LogistiCenterSM facilities are designed to meet best practices in sustainable design and construction, and incorporate building features, such as additional clear height and extra trailer and car parking, that enable companies to execute their operations more effectively and efficiently.

About CBRE

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